

Below is the Order of the Court.



Karen A. Overstreet  
U.S. Bankruptcy Judge  
(Dated as of Entered on Docket date above)

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF WASHINGTON  
AT SEATTLE

In Re	)	No. 12-18366-KAO
CASCADE AG SERVICES, INC.,	)	
	)	
Debtor.	)	SCHEDULING ORDER FOR
	)	PROPOSED SALE OF CASCADE AG
	)	SERVICES, INC.'S ASSETS

THIS MATTER having come before the Court on May 17, 2013 at the direction of the Court contained in the Order Granting Motions For Relief From Stay and Authorizing Cash Collateral [Docket No. 441] (the "Stay Relief Order") for Washington Federal, Columbia State Bank, and One PacificCoast Bank (the "Secured Lenders") to provide a proposal for a process to sell the Debtor's assets and the Court having heard the submission of the Secured Lenders, all of whom were granted relief from the automatic stay pursuant to the Stay Relief Order and the Court being fully advised, it is hereby

ORDERED, ADJUDGED AND DECREED that Red to Black Advisors LLC, which the Debtor will seek to employ as the Debtor's CRO, shall have complete and exclusive authority over the sale process subject only to further approvals of the Court as specified herein; and it is further

SCHEDULING ORDER FOR PURPOSED SALE OF  
CASCADE AG SERVICES, INC.'S ASSETS - 1

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1 ORDERED, ADJUDGED AND DECREED that the Debtor is authorized to continue  
2 to use cash collateral through July 31, 2013 in accordance with the budget approved by the  
3 Court at Docket No. 382 (the "Existing Budget"), except that the line items in the Existing  
4 Budget for professional fees shall be struck; and it is further

5 ORDERED, ADJUDGED AND DECREED that the Debtor, after consulting with  
6 and obtaining the approval of the CRO may file a motion for additional use of cash collateral,  
7 including a proposed carve-out and proposed budgeted amounts for fees and costs of the  
8 CRO, the Debtor's counsel, committee counsel and other professionals retained at the  
9 direction of the CRO from May 10, 2013 through the date of the closing of the sale, and any  
10 other line items that the CRO determines should be modified from the Existing Budget; and  
11 it is further

12 ORDERED, ADJUDGED AND DECREED that by no later than May 31, 2013 the  
13 Debtor, after consulting with and obtaining the approval of the CRO, shall file a motion to  
14 approve sale procedures for the sale of the Debtor's assets and circulate sale procedures for  
15 sale of the Debtor's assets to all interested parties who have been identified as potential  
16 purchasers; and it is further

17 ORDERED ADJUDGED AND DECREED that the terms of the proposed sale  
18 procedures shall be as determined by the CRO and approved by the Court, except that the  
19 sale procedures shall require a sale to be conducted by no later than July 31, 2013 and the  
20 sale shall be subject to the rights of the Secured Lenders to make credit bids under 11 U.S.C.  
21 §363(k); and it is further

22 ORDERED, ADJUDGED AND DECREED that the Court shall hold a hearing no  
23 later than 9:30 a.m. June 28, 2013 on the Debtor's motion to approve sale procedures and/or  
24 any Stalking Horse bid selected by the CRO; and it is further  
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CASCADE AG SERVICES, INC.'S ASSETS - 2

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1 ORDERED, ADJUDGED AND DECREED that the results of any auction or sale  
2 shall be presented to the Court for approval in accordance with the sales procedures approved  
3 by the Court.

4  
5 ### End of Order ###

6  
7 Presented by:

8 LANE POWELL PC

9  
10 By /s/ Charles R. Ekberg  
11 Charles R. Ekberg, WSBA No. 0342  
12 Gregory R. Fox, WSBA No. 30559  
13 Of Attorneys for Washington Federal

14 Lane Powell PC  
15 1420 Fifth Avenue, Suite 4100  
16 Seattle, WA 98101-2338  
17 Phone: 206-223-7000

18  
19 APPROVED FOR ENTRY; NOTICE OF  
20 PRESENTATION WAIVED:

21 FOSTER PEPPER PLLC

22  
23 By /s/ Deborah A. Crabbe  
24 Deborah A. Crabbe, WSBA No. 22264  
25 Of Attorneys for Columbia State Bank

26 BALL JANIK LLP

By /s/ Brad T. Summers  
Brad T. Summers, WSBA No. 35281  
Of Attorneys for One PacificCoast Bank

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CASCADE AG SERVICES, INC.'S ASSETS - 3

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1 SCHWABE WILLIAMSON & WYATT

2  
3  
4 By /s/ Richard Birinyi

Richard Birinyi, WSBA No. 9212  
5 Of Attorneys for Official Committee of  
6 Unsecured Creditors

7 CAIRNCROSS & HEMPLEMANN, P.S.

8  
9 By /s/ John R. Rizzardi

John R. Rizzardi, WSBA No. 9388  
10 Of Attorneys for the Debtor

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SCHEDULING ORDER FOR PURPOSED SALE OF  
CASCADE AG SERVICES, INC.'S ASSETS - 4

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